

FSC GCC Fixed Income Report

03/02/2025

OMAN



| Issuer Name | Issue Date | Maturity | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | | BBG Composite | Maturity Type | Curr | |
|------------------------------------|------------|------------|-----------------------------|----------|-----------|-----------|------------------|----------------|-------------------|---------------|---------------|------|
| Oman Government International Bond | 08/03/2017 | 08/03/2027 | 2.09 | 5.375 | 99.87 | 100.40 | 5.17 | | BB+ | AT MATURITY | USD | |
| Oman Government International Bond | 08/03/2017 | 08/03/2047 | 22.09 | 6.500 | 98.81 | 99.55 | 6.54 | | BB+ | AT MATURITY | USD | |
| Oman Government International Bond | 15/06/2016 | 15/06/2026 | 1.36 | 4.750 | 99.23 | 99.68 | 4.99 | | BB+ | AT MATURITY | USD | |
| Oman Government International Bond | 17/01/2018 | 17/01/2028 | 2.95 | 5.625 | 100.27 | 100.82 | 5.32 | | BB+ | AT MATURITY | USD | |
| Oman Government International Bond | 17/01/2018 | 17/01/2048 | 22.95 | 6.750 | 101.55 | 102.39 | 6.55 | | BB+ | AT MATURITY | USD | |
| Oman Government International Bond | 25/01/2021 | 25/01/2031 | 5.97 | 6.250 | 103.03 | 103.67 | 5.52 | | BB+ | AT MATURITY | USD | |
| Oman Government International Bond | 25/01/2021 | 25/01/2051 | 25.97 | 7.000 | 104.45 | 105.25 | 6.58 | | BB+ | AT MATURITY | USD | |
| Oman Government International Bond | 28/10/2020 | 28/10/2027 | 2.73 | 6.750 | 103.26 | 103.75 | 5.25 | | BB+ | AT MATURITY | USD | |
| Oman Government International Bond | 28/10/2020 | 28/10/2032 | 7.73 | 7.375 | 110.06 | 110.72 | 5.64 | | BB+ | AT MATURITY | USD | |
| Oman Sovereign Sukuk Co | 15/06/2021 | 15/06/2030 | 5.36 | 4.875 | 98.83 | 99.55 | 4.97 | | BB+ | AT MATURITY | USD | |
| Oman Sovereign Sukuk Co | 31/10/2018 | 31/10/2025 | 0.74 | 5.932 | 100.28 | 100.75 | 4.88 | | BB+ | AT MATURITY | USD | |
| Issuer Name | Issue Date | Maturity | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | | BBG Composite | Maturity Type | Curr | |
| Bank Muscat SAOG | 17/03/2021 | 17/03/2026 | 1.11 | 4.750 | 98.88 | 99.00 | 5.69 | | BB+ | AT MATURITY | USD | |
| Lamar Funding Ltd | 07/05/2015 | 07/05/2025 | 0.25 | 3.958 | 99.58 | 99.62 | 5.41 | | BB+ | AT MATURITY | USD | |
| Mazoon Assets Co SAOC | 08/11/2017 | 08/11/2027 | 2.76 | 5.200 | 98.99 | 99.18 | 5.52 | | BB+ | AT MATURITY | USD | |
| OmGrid Funding Ltd | 16/05/2017 | 16/05/2027 | 2.28 | 5.196 | 98.91 | 99.11 | 5.62 | | BB+ | AT MATURITY | USD | |
| OQ SAOC | 06/05/2021 | 06/05/2028 | 3.25 | 5.125 | 98.36 | 98.67 | 5.57 | | NR | AT MATURITY | USD | |
| Oryx Funding Ltd | 03/02/2021 | 03/02/2031 | 6.00 | 5.800 | 99.06 | 99.39 | 5.92 | | BB+ | AT MATURITY | USD | |
| Oztel Holdings SPC Ltd | 24/04/2018 | 24/04/2028 | 3.22 | 6.625 | 102.84 | 103.15 | 5.54 | | BB+ | AT MATURITY | USD | |
| Issuer Name | Issue Date | Maturity | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | Next Call Date | Yld to Nxt Call % | BBG Composite | Maturity Type | Curr |
| Oman Arab Bank SAOG | 04/06/2021 | - | - | 7.625 | 100.10 | 101.00 | 10.60 | 04/06/2026 | 6.81 | - | PERP/CALL | USD |

GCC Sovereign

| Issuer Name | Issue Date | Maturity | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | | BBG Composite | Maturity Type | Curr |
|--|------------|------------|-----------------------------|----------|-----------|-----------|------------------|--|---------------|---------------|------|
| Abu Dhabi Government International Bond | 16/04/2020 | 16/04/2030 | 5.20 | 3.125 | 92.17 | 92.60 | 4.75 | | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 03/05/2016 | 03/05/2026 | 1.24 | 3.125 | 98.28 | 98.57 | 4.31 | | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 02/06/2021 | 02/06/2028 | 3.33 | 1.625 | 90.20 | 90.56 | 4.72 | | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 15/09/2021 | 15/09/2051 | 26.61 | 3.000 | 64.15 | 64.84 | 5.54 | | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 15/09/2021 | 15/09/2031 | 6.61 | 1.875 | 82.85 | 83.24 | 4.87 | | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 11/10/2017 | 11/10/2047 | 22.68 | 4.125 | 79.98 | 80.60 | 5.65 | | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 11/10/2017 | 11/10/2027 | 2.68 | 3.125 | 96.15 | 96.50 | 4.52 | | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 30/09/2019 | 30/09/2049 | 24.65 | 3.125 | 66.08 | 66.75 | 5.64 | | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 16/04/2020 | 16/04/2050 | 25.20 | 3.875 | 75.66 | 76.31 | 5.65 | | AA | AT MATURITY | USD |
| Abu Dhabi Government International Bond | 02/09/2020 | 02/03/2031 | 6.07 | 1.700 | 83.37 | 83.76 | 4.82 | | AA | AT MATURITY | USD |
| Finance Department Government of Sharjah | 28/07/2020 | 28/07/2050 | 25.48 | 4.000 | 63.79 | 64.74 | 6.98 | | BB+ | AT MATURITY | USD |
| Finance Department Government of Sharjah | 10/03/2021 | 10/03/2033 | 8.10 | 3.625 | 83.87 | 84.65 | 6.05 | | BB+ | AT MATURITY | USD |
| Bahrain Government International Bond | 30/09/2019 | 30/09/2031 | 6.65 | 5.625 | 94.30 | 94.98 | 6.57 | | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 25/01/2021 | 25/01/2051 | 25.97 | 6.250 | 84.29 | 85.19 | 7.56 | | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 24/11/2015 | 26/01/2026 | 0.98 | 7.000 | 100.98 | 101.54 | 5.35 | | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 25/01/2021 | 25/01/2033 | 7.98 | 5.250 | 90.42 | 91.17 | 6.70 | | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 25/01/2021 | 25/01/2028 | 2.97 | 4.250 | 94.44 | 95.17 | 6.05 | | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 16/09/2020 | 16/09/2032 | 7.62 | 5.450 | 92.55 | 93.28 | 6.58 | | B+ | AT MATURITY | USD |
| Bahrain Government International Bond | 18/11/2021 | 18/05/2034 | 9.28 | 5.625 | 91.73 | 92.53 | 6.72 | | B+ | AT MATURITY | USD |
| Qatar Government International Bond | 29/06/2000 | 15/06/2030 | 5.36 | 9.750 | 123.52 | 124.35 | 4.57 | | AA | AT MATURITY | USD |
| Qatar Government International Bond | 24/11/2009 | 20/01/2040 | 14.96 | 6.400 | 110.95 | 111.79 | 5.25 | | AA | AT MATURITY | USD |
| Bahrain Government International Bond | 20/09/2017 | 20/09/2029 | 4.63 | 6.750 | 101.48 | 102.19 | 6.20 | | NR | AT MATURITY | USD |
| Bahrain Government International Bond | 17/09/2014 | 19/09/2044 | 19.62 | 6.000 | 84.24 | 85.09 | 7.46 | | B+ | AT MATURITY | USD |
| Saudi Government International Bond | 16/01/2019 | 16/01/2050 | 24.95 | 5.250 | 89.63 | 90.28 | 6.01 | | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 17/04/2018 | 17/04/2025 | 0.20 | 4.000 | 99.71 | 99.99 | 4.01 | | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 17/04/2018 | 17/04/2030 | 5.20 | 4.500 | 97.22 | 97.76 | 4.99 | | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 16/01/2019 | 16/04/2029 | 4.20 | 4.375 | 97.49 | 97.94 | 4.92 | | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 22/04/2020 | 22/10/2030 | 5.71 | 3.250 | 90.54 | 91.11 | 5.06 | | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 22/04/2020 | 22/10/2025 | 0.71 | 2.900 | 98.60 | 98.93 | 4.43 | | A+ | AT MATURITY | USD |
| Saudi Government International Bond | 03/03/2021 | 03/03/2030 | 5.08 | 0.625 | 88.51 | 89.40 | 2.90 | | A+ | AT MATURITY | EUR |
| Saudi Government International Bond | 04/10/2017 | 04/03/2028 | 3.08 | 3.625 | 96.10 | 96.56 | 4.84 | | A+ | AT MATURITY | USD |

GCC Corporate

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|--|------------|------------|-----------------------------|----------|-----------|-----------|------------------|--|---------------|---------------|------|
| Emirates NBD Bank PJSC | 05/04/2018 | 05/04/2028 | 3.17 | 6.387 | 102.41 | 103.06 | 5.33 | | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 10/07/2018 | 10/07/2025 | 0.43 | 6.279 | 100.29 | 100.51 | 5.07 | | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 15/11/2022 | 15/11/2027 | 2.78 | 5.932 | 100.84 | 101.48 | 5.24 | | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 16/06/2020 | 16/06/2025 | 0.36 | 6.954 | 100.60 | 100.79 | 4.72 | | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 20/02/2019 | 20/02/2026 | 1.05 | 6.477 | 100.76 | 101.23 | 5.17 | | A | AT MATURITY | USD |
| Emirates NBD Bank PJSC | 28/08/2020 | 28/08/2025 | 0.56 | 6.409 | 100.51 | 100.94 | 4.64 | | A | AT MATURITY | USD |
| MDGH GMTN RSC Ltd | 01/11/2011 | 01/11/2041 | 16.74 | 6.875 | 113.89 | 114.67 | 5.52 | | AA | AT MATURITY | USD |
| Abu Dhabi National Energy Co PJSC | 27/10/2006 | 27/10/2036 | 11.73 | 6.500 | 108.99 | 109.68 | 5.38 | | AA- | AT MATURITY | USD |
| Abu Dhabi National Energy Co PJSC | 27/10/2006 | 27/10/2036 | 11.73 | 6.500 | 108.90 | 109.59 | 5.38 | | AA- | AT MATURITY | USD |
| Finance Department Government of Sharjah | 23/02/2023 | 23/11/2032 | 7.80 | 6.500 | 102.38 | 103.11 | 5.99 | | BB+ | AT MATURITY | USD |
| DP World Ltd/United Arab Emirates | 02/07/2007 | 02/07/2037 | 12.41 | 6.850 | 107.70 | 108.53 | 5.87 | | BBB | AT MATURITY | USD |
| CBB International Sukuk Co 7 SPC | 05/04/2018 | 05/10/2025 | 0.67 | 6.875 | 100.64 | 101.16 | 5.07 | | B+ | AT MATURITY | USD |
| Bapco Energies BSC Closed | 07/11/2018 | 07/11/2028 | 3.76 | 8.375 | 105.87 | 106.42 | 6.42 | | NR | AT MATURITY | USD |
| CBB International Sukuk Programme Co WLL | 13/10/2022 | 13/04/2028 | 3.19 | 6.500 | 100.10 | 100.94 | 6.17 | | NR | AT MATURITY | USD |
| CBB International Sukuk Programme Co WLL | 18/04/2023 | 18/10/2030 | 5.70 | 6.250 | 101.66 | 102.34 | 5.76 | | B+ | AT MATURITY | USD |
| Bapco Energies BSC Closed | 25/10/2017 | 25/10/2027 | 2.72 | 7.500 | 102.79 | 102.98 | 6.29 | | NR | AT MATURITY | USD |

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|---------------------------|------------|------------|-----------------------------|----------|-----------|-----------|------------------|--|---------------|---------------|------|
| QNB Finance Ltd | 02/12/2022 | 02/03/2028 | 3.07 | 5.927 | 100.96 | 101.46 | 5.34 | | - | AT MATURITY | USD |
| QNB Finance Ltd | 02/08/2022 | 02/08/2027 | 2.49 | 5.897 | 100.78 | 101.35 | 5.30 | | NR | AT MATURITY | USD |
| QNB Finance Ltd | 03/03/2020 | 03/03/2025 | 0.08 | 5.754 | 99.74 | 100.40 | 0.24 | | NR | AT MATURITY | USD |
| QNB Finance Ltd | 05/12/2022 | 05/09/2028 | 3.59 | 5.958 | 101.13 | 101.63 | 5.38 | | - | AT MATURITY | USD |
| QNB Finance Ltd | 17/03/2023 | 17/03/2028 | 3.12 | 5.751 | 100.60 | 101.08 | 5.33 | | - | AT MATURITY | USD |
| QNB Finance Ltd | 20/01/2023 | 20/01/2028 | 2.96 | 5.840 | 100.68 | 101.29 | 5.36 | | - | AT MATURITY | USD |
| QNB Finance Ltd | 25/01/2021 | 25/01/2026 | 0.97 | 5.774 | 100.04 | 100.53 | 5.21 | | - | AT MATURITY | USD |
| QNB Finance Ltd | 29/07/2021 | 29/07/2026 | 1.48 | 5.336 | 99.74 | 100.25 | 5.15 | | - | AT MATURITY | USD |
| QNB Finance Ltd | 30/03/2023 | 30/03/2026 | 1.15 | 5.825 | 100.37 | 100.86 | 5.05 | | - | AT MATURITY | USD |
| Dar Al-Arkan Sukuk Co Ltd | 07/07/2022 | 07/02/2026 | 1.01 | 7.750 | 101.33 | 101.56 | 6.13 | | NR | AT MATURITY | USD |
| Dar Al-Arkan Sukuk Co Ltd | 26/02/2020 | 26/02/2027 | 2.06 | 6.875 | 100.49 | 100.70 | 6.50 | | NR | AT MATURITY | USD |
| Dar Al-Arkan Sukuk Co Ltd | 15/10/2019 | 15/02/2025 | 0.03 | 6.750 | 99.84 | 100.00 | 6.58 | | NR | AT MATURITY | USD |
| Dar Al-Arkan Sukuk Co Ltd | 25/07/2023 | 25/02/2029 | 4.06 | 8.000 | 103.35 | 103.59 | 6.97 | | NR | AT MATURITY | USD |
| SNB Funding Ltd | 09/02/2023 | 09/02/2033 | 8.02 | 6.300 | 100.56 | 101.27 | 5.96 | | - | AT MATURITY | USD |
| SNB Funding Ltd | 26/01/2023 | 26/01/2028 | 2.98 | 5.830 | 100.35 | 100.89 | 5.49 | | - | AT MATURITY | USD |
| SNB Funding Ltd | 22/11/2022 | 22/11/2027 | 2.80 | 5.962 | 100.61 | 101.05 | 5.46 | | - | AT MATURITY | USD |
| SNB Funding Ltd | 14/02/2023 | 14/02/2030 | 5.03 | 5.988 | 99.78 | 100.43 | 5.76 | | - | AT MATURITY | USD |
| SNB Funding Ltd | 01/03/2023 | 01/03/2033 | 8.07 | 6.115 | 101.93 | 102.37 | 5.74 | | - | AT MATURITY | AUD |
| SNB Funding Ltd | 07/09/2022 | 07/09/2027 | 2.59 | 5.622 | 99.95 | 100.27 | 5.45 | | | | |